



# KATZ KORNER

December 2006

BY ARCHIE KATZMAN

**OUR SINCERE APPRECIATION** is extended to Past President Joseph O'Brien for braving the stormy weather to place a wreath at the Cenotaph for the Club on Remembrance Day. Many thanks to Jim & Adam Shields (The Business Link Niagara) for their recent article featuring our great Staff - this paper highlights many of our members & keep your eyes open for the monthly re-print of "Kat's Korner"...the Club is decorated for the holidays and a special thanks to Jim Rendall for his donation of the stunning wreath adorning our front door, lighting the entrance beautifully! The Tree of Lights Campaign kicked off with a touching tribute to our dear friend

Art Smith - all proceeds will support patient care equipment for the Niagara Health System (General Site)...it was also terrific to see so many Club Members out to support the NHS health-care campaign "It's Our Time" Reveal Event for the Regional Cancer Centre! Also supporting this great cause is Roberto Vergalito (Roberto's Pizza) who had Santa handing out free pizza - requesting that the price be donated to the Regional Cancer Centre - what a guy! It's a boy for Dave & Suzy Mooradian (Court Holdings) Nicklaus David William weighed in early @ 5lbs7ozs...Harry & Dorothy Anne Daniel (Daniel & Partners LLP) welcomed #7 Grandchild Jack Trent Mitchell (8lbs4ozs) - happy to report that everyone is well! Enzo Persia has joined the Carlomusto Financial

Group (CIBC Wood Gundy) at One St. Paul - Joey now has Enzo (1) & (2)! Yes it's true, "The Prince" Marty Walker (Horton Automatics) is up and around with 2 new knees and moving really well - Club 77 is waiting for you to make it up the stairs Marty! Off to Mexico for his daughter's beach wedding is Dave Curphey (ScotiaBank) many are heading to the sunshine to help celebrate the momentous occasion! Congrats to Robert Harder (Harder Insurance Consulting) on being elected President of RMCO (Risk Management Consultants of Ontario). Don Hetherington (Landon Morgan) is on the move to a new office location at 94 Church Street - welcome to the downtown! It was a great open house for Vision 2000 Travel Group - Gord Vaughan & Arend Roos have done an outstanding restoration of their building at Church & Queen and yes, the event was catered by the Club! Finally, we wish you all a very Happy & Healthy Holiday Season - from our Board of Directors, Chef Mark, Leah, Ray, Wakana & Mary, Flavia, Nancy, Helen, Shelley & Stephanie, Yvonne, Larry & Lillian, Liane & Vicky, Bob, all of our part-time staff & yours truly!

## The Club would like to welcome the following new members:

**Ms. Tara Foster**  
Salon Owner - St. Catharines  
**Mr. Alex Fischer**  
Financial Security Advisor - Freedom 55/Quadrus  
**Mr. Roy Hardman**  
President - Beclin Associates Inc.  
**Mr. Don Huret**  
Chairman - Edgeworth Ventures Inc.  
**Mr. Larry Maxwell**  
Investment Advisor - RBC Dominion Securities  
**Mr. Douglas Mitchell**  
President - Structured Settlements Group Inc.  
**Mr. Nicholas Palios**  
Lawyer - Palios & Associates  
**Mr. Michael Skahn**  
Demolition Contractor - Grandview Construction Services Inc.

Yes it's true...they joined the Club because they heard, "It's the Place to Be!"

Take care, Archie **K**.

For more information on the St. Catharines Club, please call Archie at 905-684-4193, email: akatzman@stcatharinesclub.ca or visit [www.stcatharinesclub.ca](http://www.stcatharinesclub.ca)

# The Family That Gives Together....

## Investment Team Establishes Family Donor Advised Fund

### PRESS RELEASE

When business partners Jean Marchand and Christopher Kruczynski (who is also Jean's son-in-law) sought to give back to the community, they found an opportunity to involve their entire family in their philanthropic efforts.

The pair, Principals of the Marchand Kruczynski Group at ScotiaMcLeod, wanted to do something to give back to the community who had helped their business grow to one of the country's most successful investment practices. To do so, they decided to establish a donor-advised fund through the Niagara Community Foundation.

Marchand and Kruczynski also wanted to place a specific focus on cancer research and treatment in Niagara. They felt this area aligned well with the family's area of experience because one of their family

members had fought breast cancer for the previous 6 years.

"Like all families where a member is struck by cancer, the disease touched the lives of other family members," said Marchand. "Cancer was truly a family affair, so we sought a family philanthropic response. We all wanted to be involved in the fund," he added.

As a member of the Niagara Community Foundations' professional advisors committee, Kruczynski approached the organization's Executive Director, Liz Palmieri. During early discussions he explored the extent that the family could become involved in the fund and was very pleased with the outcome. Kruczynski's wife, Vanessa Marchand will serve as the Chair of the fund's Advisory Committee and has worked to establish a plan to grow the fund as well as criteria for giving.

"We had always envisioned involving our children in philanthropy," said Kruczynski. "Undoubtedly, involving them in the fund will create opportunities for important learnings. We will be three generations strong with Jean

tax and legal mechanics to the community foundation."

"The Foundation is one of the community's hidden jewels. More people should take advantage of it," he continued. **K**

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and we're excited about the family legacy we are creating," he added.

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"Our experience with the Niagara Community Foundation has been fantastic," said Kruczynski. "We have been able to focus on the important things in establishing a fund and leave the

*The Marchand Kruczynski Group (MKG) is a financial planning and investment management practice for ultra-high net worth investors and entrepreneurs across North America. Since 1980, the Ontario-based practice has managed assets for individuals, institutions, families and foundations. MKG has a team of experts in various specialty areas located across North America, the Caribbean, Asia and Europe.*